

## FINANCIAL LITERACY FOR KIDS

A UNIQUE COURSE TO HELP YOUR CHILD TAKE THE EARLY STEPS IN THEIR JOURNEY TO BE A GREAT INVESTOR



### WANT YOUR KIDS TAKE PRUDENT FINANCIAL DECISIONS AND THINK LIKE WARREN BUFFET?

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# FINANCIAL LITERACY FOR KIDS

CURRICULUM DETAILS

1. Ice-breaking session

The first session will involve group introduction, understanding the kids' expectations from the summer camp and an overview of the course structure.

#### 2. Understanding the concept of economy, money and investing

In this session, the kids will learn the foundational concepts - Concept of economy, money, inflation and importance of investing - What is a bank? How does bank earn money? What are loan, interest and debt? What do we mean by returns? What is the power of compounding?

#### 3. Personal finance terminologies - Assets and liabilities, liquidity, asset classes

In this session, the kids will learn the basic terminologies of personal finance - What is an asset? - What is a liability? What is liquidity and why is it needed? What is the difference between debt and equity? What are different asset classes available for investment? What considerations should one take before investing in them? The session will have two group activities through which the teams will discover answers to these questions

#### 4. Managing risk Vs return

In this session, the kids will understand the meaning of risk in detail and the need to evaluate trade-offs between risk and return in crafting an investment strategy. Also, the kids will learn how the insurance model works.

#### 5. Understanding equity investments

In this session, the kids will learn the foundation concepts of equity investments - What is a company? What do you mean

by shares and stocks? What do you mean by a mutual fund? What is an exchange? How does one make equity investments? What are the risks of investing in stocks?

#### 6. Simulation 1: Understanding the concept of evaluating risk return trade-off

In this session, the kids will play a challenging simulation in teams - LIGHT, CAMERA, ACTION - where they will have to make tough choices as a producer of a film to ensure that the film is successful within the constraint budget.

#### 7. Simulation 2 - Understanding the concept of evaluating risk return tradeoff

In this session, the kids will play another advanced simulation challenging simulation in teams - Magician - where they will have to make tough choices to plan MAGICIAN'S roadshows within budget

#### 8. Simulation 3 - Stock Market Game

In this session, the kids will apply the learnings from the previous sessions to make stock investments as a team in a livestock market simulation. The kids will learn live the process of transacting through exchange and measuring returns of their investments

#### 9. Building your own investment portfolio

In this session, the teams will create their own investment portfolio across multiple asset classes. The teams will need to present their portfolio creation strategy to the panel of eminent investors (mentors).

#### 10. Simulation 4 – Prudent investor's mindset

In this session, the team will test the outcomes of their portfolio allocation in a simulation game. The intent is to teach the kids basics of short-term Vs long-term/value investments. The kids will learn how external and internal factors may impact returns of one's investments and the need to continually re-assess the portfolio allocations.